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Westminster shares information pertaining to its client accounts with other subsidiaries of Westminster Financial Companies, Inc., its parent organization. These subsidiaries include Westminster Financial Advisory Corporation, an SEC Registered Investment Advisory Company and Westminster Financial Agencies, Inc., a licensed Insurance General Agency. Additionally, Westminster shares information with those parties that require information only in order to assist Westminster in processing client requests and/or servicing client accounts, or if required to do so by regulation or law. Tudor shares information only with those entities required to facilitate the asset management process, such as National Financial Services, a clearing and custodial firm, and Westminster Financial Companies, Inc., and client-specific professionals only with client acknowledgement.

Tudor and Westminster may submit information provided by clients to third party credit and/or verification bureaus in order to comply with the identity verification requirements of the USA PATRIOT ACT.

To fulfill our privacy commitment at Tudor and Westminster, we have instituted firm-wide practices to safeguard the information that we maintain about you. These include:

- Adopting procedures that put in place physical, electronic, and other safeguards to keep your personal information safe
- Limiting access to personal information to those employees who need to know that information to perform their job duties or provide products or services to you
- Requiring third parties that perform services for us to agree, by contract, to keep your information strictly confidential
- Protecting information of our former clients to the same extent as our current clients

For more information regarding this policy please contact Westminster Financial Securities, Inc. by phone at 800-235-PLAN or by mail at: Westminster Financial Securities, Inc., 40 North Main St., Suite 2400 Dayton, OH 45423, or Tudor Financial, Inc. 8111 Timberlodge Trail, Dayton, OH 45458, 1-800-354-3590.